

MARKET ROUNDUP

25 Aug, 2025



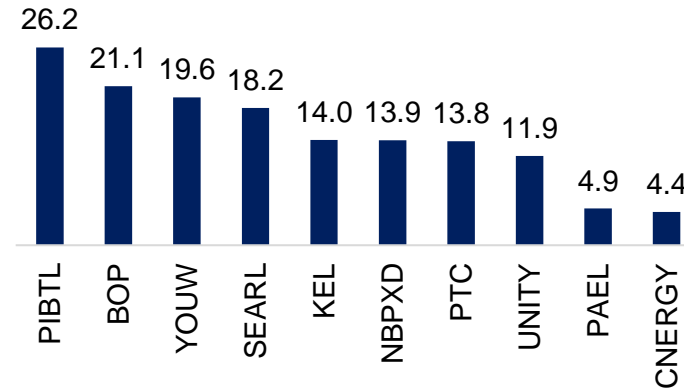
KSE-100 closes at 148,815 down 678 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
148,815 -0.45%	91,673 -0.34%	45,206 -0.69%	210,332 -0.63%

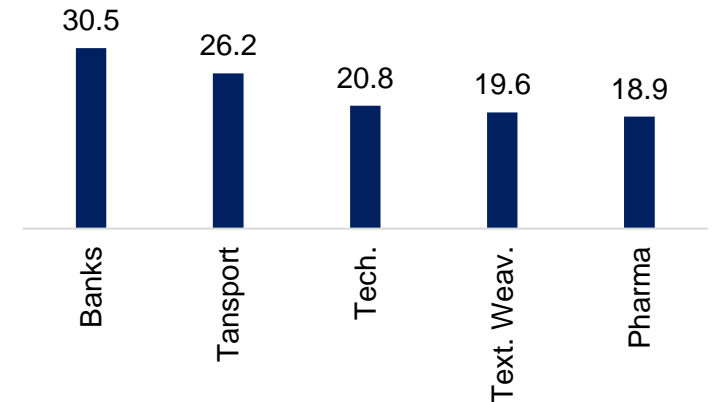
- The equity market opened on a strong note but struggled to maintain higher levels throughout the session. The KSE-100 Index touched an intraday high of 150,080 and a low of 148,757, eventually closing at 148,815 — down 678 points. Trading activity remained somewhat muted, with 210.5 million shares changing hands and a total turnover of PKR 16.4 billion.
- Major negative contributors to the index included BAHF (-2%, -109 points), SYS (-2%, -91 points), MEBL (-1.4%, -87 points), HBL (-1.1%, -55 points), and LUCK (-0.8%, -52 points). On the volume front, PIBTL and BOP led the activity with 26.2 million and 20.8 million shares traded, respectively.
- Profit-taking was observed across the Banking, Cement, and E&P sectors, while the Fertilizer sector showed a mixed trend. However, selective buying interest emerged in OMCs and Pharmaceuticals.
- The commencement of the roll-over week weighed on the market for most of the session. While some volatility is expected in the upcoming days, the broader outlook remains positive. Investors are encouraged to focus on fundamentally strong sectors — particularly E&Ps, OMCs, Fertilizers, and Banks — which continue to offer attractive dividend yields and solid long-term growth potential.

Sales Desk
Alpha Capital

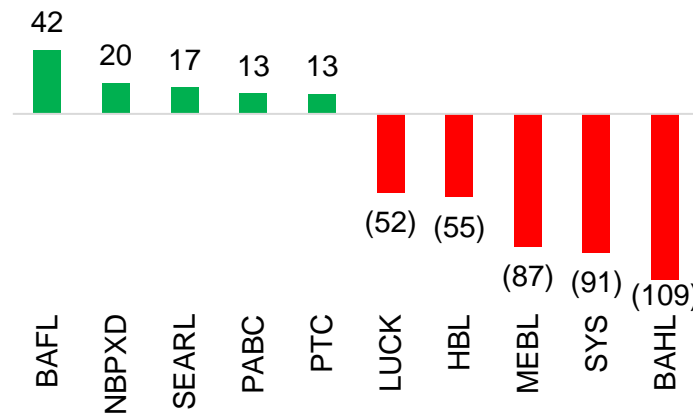
Most Active Stocks (Vol. mn shares)



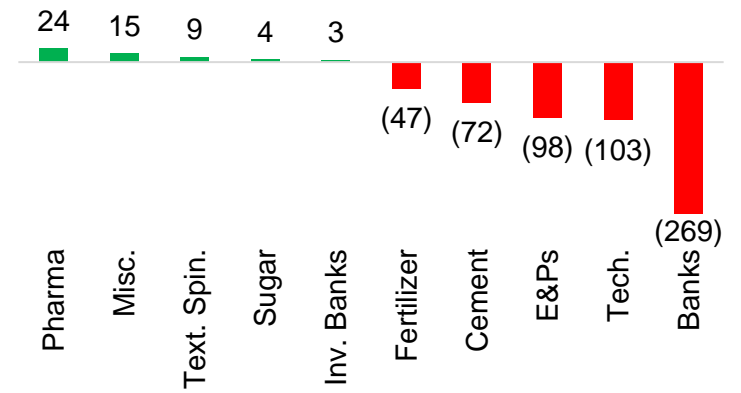
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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